FORM D OMB APPROVAL OMB Number: 3235-0076 UNITED STATES Expires: April 30, 2008 SECURITIES AND EXCHANGE COMMISSIO Estimated average burden hours Washington, D.C. 20549 per response 16.00 RECEIVED FORM D SEC USE ONLY NOTICE OF SALE OF SECURINES Prefix Serial PURSUANTITO REGULATION D SECTION 4(6), AND/OR **DATE RECEIVED** UNIFORM LIMITED OFFERING EXEMPTION Name of Offering (check if this is an amendment and name has changed, and indicate change.) Prosperity Voskhod Fund Limited 置 Section 4(6) 翼 ULOE Filing Under (Check box(es) that apply): **層 Rule 504** 醬 Rulé 505 ■ Rule 506 New Filing **冒 Amendment** Type of Filing: A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer THOMSON Name of Issuer (check if this is an amendment and name has changed, and indicate change.) FINANCIAL Prosperity Voskhod Fund Limited Telephone Number (Including Area Code) (Number and Street, City, State, Zip Code) Address of Executive Offices Registered office: Dorey Court, Admiral Park, St Peter Port, Guernsey GY1 3BG, Channel Islands +44 1481 727111 Telephone Number (Including Area Code) (Number and Street, City, State, Zip Code) Address of Principal Business Operations (if different from Executive Offices) Brief Description of Business Investments, directly or through subsidiaries. Type of Business Organization limited partnership, already formed limited partnership, to be formed other (please specify): corporation 📕 business trust Month Year ■ Actual

Estimated Actual or Estimated Date of Incorporation or Organization: 0 8 0 6 Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction) GENERAL INSTRUCTIONS Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230 501 et seq. or 15 U.S.C. 77d(6). When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address. Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures. Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5-05) 22319427v1

	NTIFICATION DATA	
2. Enter the information requested for the following:	ţ :	• • •
Each promoter of the issuer, if the issuer has been organized within the issuer.	ne past five years;	
• Each beneficial owner having the power to vote or dispose, or direct t	he vote or disposition of, 10% or m	ore of a class of equity securities of the issuer:
		T. Control of the Con
Each executive officer and director of corporate issuers and of corpor	ate general and managing partiers of	n partitership issuers, and
Each general and managing partner of partnership issuers.		1
Check Box(es) that Apply: Promoter Beneficial Owner	Executive Officer Dire	ector General and/or Managing Partner
Full Name (Last name first, if individual)	1 .	
Reid, Julian	! .	
Business or Residence Address (Number and Street, City, State, Zip Code)		
PO Box 44, Dorey Court, Admiral Park, St Peter Port, Guernsey GY1 3BG, Cha	nnel Islands	<u>.</u>
Check Box(es) that Apply: Promoter Beneficial Owner	Executive Officer ■ Dire	ector General and/or Managing Partner
Check Box(es) that Apply: Promoter Beneficial Owner	Executive Officer	General and/of Managing Farmer
<u> </u>		
Full Name (Last name first, if individual)	į '	
Hart, Paul	1	
Business or Residence Address (Number and Street, City, State, Zip Code)		
PO Box 44, Dorey Court, Admiral Park, St Peter Port, Guernsey GY1 3BG, Cha	nnel Islands	1
Check Box(es) that Apply: Promoter Beneficial Owner		ector
	Yes .	
Full Name (Last name first, if individual)		<u> </u>
Hall, Anthony		· •
4 4		
Business or Residence Address (Number and Street, City, State, Zip Code) PO Box 44, Dorey Court, Admiral Park, St Peter Port, Guernsey GY1 3BG, Char	nnel Islands	
10 Box 44, Borey Court, Administrative, Street Fort, Sacrisey 671 356, Oil	_ 1 !	I I
Check Box(es) that Apply: Promoter Beneficial Owner	Executive Officer / ■ Dire	ector
	1 1	ı
Full Name (Last name first, if individual)		
Phillips, Roger		ı
Business or Residence Address (Number and Street, City, State, Zip Code)		
PO Box 44, Dorey Court, Admiral Park, St Peter Port, Guernsey GY1 3BG, Char	nnel Islands	
Check Box(es) that Apply: Promoter Beneficial Owner	Executive Officer □ Dir	ector General and/or Managing Partner
Check Box(es) that Apply: Promoter Beneficial Owner	Executive Officer = Dir	General androi Wanaging Farmer
		1
Full Name (Last name first, if individual) Tierney, Paul, Jr.		1
		1
Business or Residence Address (Number and Street, City, State, Zip Code)	anal Jalanda	,
PO Box 44, Dorey Court, Admiral Park, St Peter Port, Guernsey GY1 3BG, Cha	nnei Islanos	ı
Check Box(es) that Apply: Promoter Beneficial Owner	Executive Officer Dire	ctor General and/or Managing Partner
Full Name (Last name first, if individual)		
Kleinwort Benson (Channel Islands) Fund Services Limited	l I	
Business or Residence Address (Number and Street, City, State, Zip Code)	<u> </u>	
PO Box 44, Dorey Court, Admiral Park, St Peter Port, Guernsey GY1 3BG, Char	nnel Islands	
Check Box(es) that Apply: Promoter Beneficial Owner	Executive Officer	ctor General and/or Managing Partner
Check Box(es) that Apply: Promoter Beneficial Owner	Executive Officer Brite	Concrar antivor (Wanaging Farther
	,	
Full Name (Last name first, if individual)		
<u> </u>		,
Business or Residence Address (Number and Street, City, State, Zip Code)		
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					B. INFO	ORMATI	ON ABOUT	OFFERI	NG			i	
											i		Yes No
1. Has the	issuer sold,	, or does the	e issuer inte			1	stors in this	-			······································	·····	
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2. What is	s the minimu	ım investm	ent that wil	l be accepte	ed from any	inđividua	1?		<u> </u>			<u> </u>	\$ n/a
	Ŷ,	!				•	•		ļ		ر		Yes No
3. Does th	e offering p	ermit ioint	ownership	of a single	i unit?	<u> </u>	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					·	■ 🛽
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solicitat register	tion of purch ed with the	hasers in co SEC and/or	onnection w	ith sales of e or states,	securities i list the nan	n the offer ne of the b	ing, If a pers	on to be lis er. If more	sted is an as than five (5	sociated pe	rson or age o be listed a	nt of a brok	er or dealer ed persons of such a
Full Name (I	Last name fi	irst, if indiv	vidual)			 	,		i i		-	<u> </u>	
Centenium A	dvisors LLC	С				1 1)	1				
Business or I	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip (Code)			1 1			1	
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[MT]	[NE]	[NV] .		[<u>NJ</u>]	[NM]	[<u>NY</u>]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]	
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Business or F	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)							
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	C. OFFERING PRICE, NUMBE				OF PROCEEDS				
l.	Enter the aggregate offering price of securities included in this defenter "0" if answer is "none" or "zero." If the transaction is an	ffering	and the total amount already so	old.	10				
	indicate in the columns below the amounts of the securities offere	d for e	xchange and already exchanged.		. !				
					Y 1				
	Type of Security			; 1	Aggregate (Offering Price)		Amount Already Sold		
	Debt		1		\$0		\$0		
	Equity				\$3,250,000		\$3,250,000		
				' '	#5,250,000	_			
1	■ Common □ Preferred				 		,		
•	Convertible Securities (including warrants)			· ·	\$0	\$0			
	Partnership Interests			;	\$0	\$0			
	Other (Specify)				\$0		\$0		
	Total				\$3,250,000	_	\$3,250,000		
	Answer also in Appendix, Column 3, if filir	ng unde	er ULOE.	!	 				
2	Enter the number of accredited and non-accredited investors who	have	ourchased securities in this offer	i ina	 				
۷.	and the aggregate dollar amounts of their purchases. For offering	gs unde	er Rule 504, indicate the number	of	}				
	persons who have purchased securities and the aggregate dollar at Enter "0" if answer is "none" or "zero."	mount	of their purchases on the total lir	ies.			·		
	Effet of Automotion followers						Aggregate		
				,	Number Investors		Dollar Amount of Purchases		
	Accredited Investors			,	3		\$3,250,000		
•	Non-accredited Investors				0		\$0		
	Total (for filings under Rule 504 only)			<i>.</i>		_	\$		
	Answer also in Appendix, Column 4, if filir								
	•	_							
3.	If this filing is for an offering under Rule 504 or 505, enter the in by the issuer, to date, in offerings of the types indicated, in the types	iformai velve (tion requested for all securities s 12) months prior to the first sale	ola of	ı				
	securities in this offering. Classify securities by type listed in Part			;					
					Type of Security		Dollar Amount Sold		
	Type of offering			:	scenity ,		¢ Solu		
	Rule 505					_	<u>. </u>		
						_	\$		
	Regulation A				<u>-</u>	_	\$		
	Rule 504			1	1	_	\$		
	Total		,	! 		_	\$		
4.	a. Furnish a statement of all expenses in connection with the iss				,				
	this offering. Exclude amounts relating solely to organization exp be given as subject to future contingencies. If the amount of	oenses an exp	of the issuer. The information n enditure is not known, furnish	nay an					
	estimate and check the box to the left of the estimate.	_			•		•		
	Transfer Agent's Fees			 			\$0		
	Printing and Engraving Costs			l			\$0		
	Legal Fees			ļ 	!		\$32,500*		
	Accounting Fees			<u> </u>			\$0		
	Engineering Fees						\$0		
	Sales Commissions (specify finders' fees separately)			<u> </u>	!	•	\$32,500*		
	Other Expenses (identify)			1			\$0		
	Total				·		\$65,000		
* F	stimated legal fees includes estimated legal and other fees in conne			1					
	· · · · · · · · · · · · · · · · · · ·		-	+	•				

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	<u> </u>		<u> </u>		
	C. OFFERING PRICE, NUMBER			1	
	Enter the difference between the aggregate offering price given response to Part C - Question 4.a. This difference is the "adjusted g	gross proceeds to the issuer."	<u></u>		33,165,000
5.	Indicate below the amount of the adjusted gross proceeds to the iss amount for any purpose is not known, furnish an estimate and che must equal the adjusted gross proceeds to the issuer set forth in res	eck the box to the left of the estimate	e. The tota	e purposes shown. If al of the payments li	the sted
	/ Indistruction of the state of	question to accord	" '	Payments to	
		,		Officers,	
			,	Directors, & · Affiliates	Payments To Others
	Salaries and fees			D\$	_ 0\$
	Purchase of real estate		<u></u>	0\$	
	Purchase, rental or leasing and installation of machinery and e	quipment			_
	Construction or leasing of plant buildings and facilities		<u>.</u>		_ = 0\$
	Acquisition of other businesses (including the value of securities used in exchange for the assets or securities of another issuer p				` □\$
	Repayment of indebtedness	<u>-</u> ,	4 .		
	Working capital			0\$	
	Other (specify): Investments and operating expenses		1 :		
	Other (specify). Investments and operating expenses		<u> </u>		1
	1			□\$	s
	Column Totals			0\$	\$3,185,000
	Total Payments Listed (columns totals added)			.	\$3,185,000
					1
	· i	, FEDERAL SIGNATURE			
Th	ne issuer has duly caused this notice to be signed by the undersigned	duly authorized person. If this notice	e is filed u	nder Rule 505, the fo	ollowing signature constitutes
	undertaking by the issuer to furnish to the U.S. Securities and Exchinaccredited investor pursuant to paragraph (b)(2) of Rule 502.	ange Commission, upon written requ	est of its s	taff, the information	furnished by the issuer to any
ice	suer (Print or Type)	Signature		Date	
	osperity Voskhod Fund Limited				206
No	ame of Signer (Print or Type)	Title of Signer (Print or Type)			
	ROGER PHILLIPS	Director Director	<u>rect</u>	~	<u> </u>
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ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	C. OFFERING PRICE, NUMBE	ER OF	INVESTORS, EXPENSE	ES AND	USE OF PRO	CEEDS			
b.	Enter the difference between the aggregate offering price give response to Part C - Question 4.a. This difference is the "adjusted of the control of the con	en in r	response to Part C - Quest	tion I ar	nd total expens	es furnished in	\$3,185,	000	
5.	Indicate below the amount of the adjusted gross proceeds to the amount for any purpose is not known, furnish an estimate and a must equal the adjusted gross proceeds to the issuer set forth in r	check t	the box to the left of the est	timate. T					
	must equal the adjusted gross proceeds to the issuer set forth in i	respons	se w rait c - Question 4.0 8		1	ments to	1	·	
					Dir	fficers, cotors, & filiates	; Pa	yments To Others	
•	Salaries and fees	i I			1	1	os'_	· · ·	
	Purchase of real estate	1		1	_	1			
	Purchase, rental or leasing and installation of machinery and Construction or leasing of plant buildings and facilities	1			_	1			
	Acquisition of other businesses (including the value of secur	ļ rities ir	nvolved in this offering that	may be		*	_		
	used in exchange for the assets or securities of another issue	1	=	İ	1	<u> </u>	_	.	
	Working capital	1		1	. -		_		
	Other (specify): Investments and operating expenses	 			\$3,185,000				
		i			 s		□\$.		
	Column Totals	1			. 1	· · · · · · · · · · · · · · · · · · ·	\$3,185,000		
	Total Payments Listed (columns totals added)					1	1,163,000		
		DIFF	DERAL SIGNATURE		1 1	<u> </u>	· · · · · · · · · · · · · · · · · · ·		
The	e issuer has duly caused this notice to be signed by the undersigned undertaking by the issuer to furnish to the U.S. Securities and Exc	ed duly	authorized person. If this r	notice is to	filed under Rul of its staff, the	e 505, the follo information fur	wing signat nished by t	ure constitutes he issuer to any	
	-accredited investor pursuant to paragraph (b)(2) of Rule 502.	- 	0:		<u> </u>	l p			
	uer (Print or Type)		Signature			Date	106		
Na	me of Signer (Print or Type) ROGER PHILLIPS	İ	Title of Signer (Print or T Director		ctor				
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			ATTENTION				1	1	
	Intentional misstatements or omissions of	fact	constitute federal	crimi	nal violatio	ons. (See 1	8 U.S.C	. 1001.)	
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